VITS HOTELS (BHUBANESWAR) PRIVATE LIMITED

CIN No. U55101MH2008PTC184173

Regd. Off.: 70 - C, Nehru Road, Vile Parle (East), Mumbai - 400099. Tel No. 26164009, Email id: cs@khil.com.

April 22, 2019

To, DCS, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Code: 526668

 $\xi_{\alpha}:=\{1,\frac{2}{4},\frac{1}{4}\}=0$

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra -Kurla Complex, Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

Sub: Disclosure in terms of regulations 29(1) & (2) Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, Please find enclosed herewith disclosure in terms of regulations 29 (1) & (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

7. K. Azdiga

Thanking you,

Yours faithfully, For VITS Hotels (Bhubaneswar) Private Limited

Babu A. Devadiga DIN 00492360

Director Encl. a/a.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) Kamat Hotels (India) Limited | | | |
|--|---|--|--|
| Name(s) of the acquirer/ seller and Persons | VITS Hotels (Bhubaneswar) Private Limited | | |
| Acting in Concert (PAC) with the acquirer | PAC- Vithal V. Kamat, Vithal V Kamat- HUF, Vidya | | |
| | V. Kamat, Vishal V. Kamat, Vidita V. Kamat, | | |
| | Vikram V. Kamat, Plaza Hotels P. Ltd., Indira | | |
| | Investments Private Limited, Kamat Holdings P. | | |
| | Ltd , Vishal Amusements Ltd., Kamat Holdings P. | | |
| | Ltd., Nagpur Ecohotel P Ltd., Kamat Development | | |
| | P. Ltd., Sangli Rubber Agro P. Ltd., Vits Hotels | | |
| | (Bhubaneswar) P. Ltd, Nagpur Ecohotel P. Ltd., | | |
| | Kamats Holiday Resorts (Silvassa) Ltd., Savarwadi | | |
| | Rubber Agro Pvt. Ltd., Kamats Super Snacks Pvt. | | |
| | Ltd., Kamats Eateries Pvt. Ltd., Karoke | | |
| | Amusements Pvt. Ltd, Kamburger Foods Pvt. | | |
| | Ltd., Kamats Club Pvt. Ltd. | | |
| Whether the acquirer belongs to | Yes. | | |
| Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the | BSE Limited; and | | |
| shares of TC are Listed | National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under | | | |
| consideration, holding of : | | | |
| a) Shares carrying voting rights | 6,29,629 | 2.67 | 2.67 |
| b) Shares in the nature of encumbrance | None | None | None |
| (pledge/ lien/ non-disposal undertaking/ | | | |
| others) | None | | |

| | Voting rights (VR) otherwise than by | None | None | None |
|------------------------------|--|-----------------------------|-----------------------------|-----------------------------|
| | shares | | | |
| d) | Warrants/convertible securities/any other | | None | None |
| | instrument that entitles the acquirer to | | | |
| | receive shares carrying voting rights in the | | | • |
| | TC (specify holding in each category) | | | |
| ı | e) Total (a+b+c+d) | 6,29,629 | 2.67 | 2.67 |
| Det | ails of acquisition/ sale** | | | |
| a) | Shares carrying voting rights | 6,29,629 | 2.67 | 2.67 |
| | acquired/ sold | None | Name | |
| b) | VRs acquired/sold otherwise than by | 140.10 | None | None |
| | shares | None | N | |
| c) | Warrants/convertible securities/any other | 140/10 | None | None |
| | instrument that entitles the acquirer to | | | |
| | receive shares carrying voting rights in the | | | |
| | TC (specify holding in each category) | | | |
| | acquired/sold | | | |
| d) | Shares encumbered / invoked/released by | None | | |
| L | the acquirer# | None | None | None |
| | | | | 0.67 |
| e) | Total (a+b+c+/-d) | 6,29,629** | 2.67 | 2.67 |
| | Total (a+b+c+/-d) er the acquisition/ sale, holding of: | 6,29,629** | 2.67 | 2.67 |
| | er the acquisition/ sale, holding of: | 6,29,629** Nil | Nil | Nil |
| Afte a) | er the acquisition/ sale, holding of: | , . | | |
| Afte a) | er the acquisition/sale, holding of: Shares carrying voting rights | Nil | Nil | Nil |
| Afto a) b) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer | Nil None | Nil None | Nil None |
| Afto a) b) c) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares | Nil None None | Nil None None | Nil None None |
| Afto a) b) c) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other | Nil None None | Nil None None | Nil None None |
| Afto a) b) c) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to | Nil None None | Nil None None | Nil None None |
| Afto a) b) c) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the | Nil None None | Nil None None | Nil None None |
| Afto a) b) c) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil None None | Nil None None | Nil None None |
| Afto a) b) c) d) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil None None None | Nil None None None | Nil None None |
| Afto a) b) c) d) | er the acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) | Nil None None None | Nil None None None | Nil None None None |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18/4/2019 |
|--|------------------|
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 23,58,40,580 |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 23,58,40,580 |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Not Applicable |

FOR VITS Hotels (Bhubaneswar) Private Limited

Babu A Devadiga

Babu A Devadiga DIN: 00492360

Director

Place: Mumbai

Date: 22/04/2019

**The acquisition is pursuant to Scheme of Arrangement entered between Vishal Amusements Limited (Transferee Company) and Indira Investments private Limited, Kamat Holdings Private Limited, Kamburger Foods Private Limited, Karaoke Amusements Private Limited, Kamats Club Private Limited, Kamats Eateries Private Limited, Kamats Super Snacks Private Limited, Nagpur Ecohotel Private Limited, VITS Hotels (Bhubaneswar) Private Limited (the Transferor Companies).